

Bulletin 2016 Income Tax Slips

Reminder

The Canada Revenue Agency requires financial institutions to issue tax slips to investors with deadlines for delivery. The table below lists many of the common income tax slips issue by financial institutions.

Type of Income Tax Slip	Due Date
T4RSP/T4RIF tax slips for income from Registered Plans	February 28, 2017
T3/T5 tax slips for Investment Income	February 28, 2017
T5008 tax slips for Securities Transactions	February 28, 2017
T3 tax slips for Trust Income Allocations	March 31, 2017
NR4 tax slips for Income Paid to Non-Residents of Canada	March 31, 2017

Important Notice

If contributions were made to a Registered Retirement Savings Plan between March 1 and December 31, 2016, you may also receive more than one contribution receipt for the period. In addition, separate contribution receipts will also be issued for contributions made in the first 60 days of 2017.

We would recommend that you wait until after the above deadlines before filing your 2016 Income Tax Return to ensure all of the receipts applicable are received.

Getting Advice

Reviewing your Tax Plans? We encourage you to talk to us. Speak to your Financial Advisor or contact investor services at 1 800 608 7707.

